

HOW TO:

# stock transfers



## Donations of stock and bonds — gifts of securities

The fastest and easiest way to make a stock gift is to do an electronic transfer. Your broker will need the following information:

**DTC number:** 0226

**Account name:** Habitat for Humanity Metro Maryland

**Account number:** 649485535

**Brokerage:** Fidelity

**Please also provide the following:**

1. Name and mailing address.
2. Type of stock.
3. Number of shares.

When you provide us this information, especially your name and address, we can personally thank you and send a tax receipt.

Additionally, you may choose to mail the **unendorsed** certificate and a signed stock power, separately, to the following address:

Johnson Wealth Management  
Attn: John Powell  
51 Monroe Street, Suite PE-25  
Rockville, MD 20852  
Phone: (301) 670-0994

## We're here to help

For questions and to notify us of your generous gift, please contact Paige Beyer at 301-990-0014 x1028 or at [paige.beyer@habitatmm.org](mailto:paige.beyer@habitatmm.org).