

HOW TO:

stock transfers



Donations of stock and bonds — gifts of securities

The fastest and easiest way to make a stock gift is to do an electronic transfer. Your broker will need the following information:

DTC number: 0226

Account name: Habitat for Humanity Metro Maryland

Account number: 649485535

Brokerage: Fidelity

Please also provide the following:

1. Name and mailing address.
2. Type of stock.
3. Number of shares.

When you provide us this information, especially your name and address, we can personally thank you and send a tax receipt.

Additionally, you may choose to mail the **unendorsed** certificate and a signed stock power, separately, to the following address:

Johnson Wealth Management
Attn: John Powell
51 Monroe Street, Suite PE-25
Rockville, MD 20852
Phone: 301-670-0094

We're here to help

For questions and to notify us of your generous gift, please contact Paige Beyer at 301-990-0014 x1028 or at paige.beyer@habitatmm.org.